

Innsbruck, 15. December 2022

## **Wolftank-Adisa Holding AG announces successfully placed capital increase**

*The capital increase serves the further growth, the investment in the cooperation with partners for the realization of the future order intake and the strengthening of the equity capital.*

Innsbruck, December 15, 2022 – On December 15, 2022, the Executive Board of Wolftank-Adisa Holding AG, with the approval of the Supervisory Board, resolved to increase the share capital of the company by issuing 420,570 new bearer shares, by partially utilizing the authorized capital resolved by the Annual General Meeting on June 10, 2022, against cash contributions and by excluding the subscription rights of shareholders (direct exclusion). The issue price is EUR 14.01 per new share (corresponds to the volume-weighted average over 60 trading days at the end of trading on December 05, 2022).

In the course of the capital increase, the share capital is increased by EUR 420,570. After the registration of the capital increase in the commercial register, the share capital of the Company thus amounts to EUR 4,801,504, divided into 4,801,504 no-par value shares with voting rights. The new shares are entitled to dividends for the current fiscal year 2022.

Approximately 78% of the new shares (corresponding to approximately 6.8% of the share capital after implementation of the capital increase) were subscribed by a strategic partner, Baywobau Invest GmbH, with its registered office in Grünwald near Munich. Baywobau will support further growth and, above all, enable the handling of correspondingly larger projects. In principle, the capital increase also serves to strengthen the equity base and to finance current and planned projects of the company.

## **About Wolftank Group**

Wolftank Group is a leading technology partner for energy and environmental solutions operating worldwide. In the field of energy mobility and logistics, the Group supports customers in more than 20 countries to implement projects in an efficient and environmentally friendly way. For this, it develops and implements tomorrow's technologies to decarbonize transport and build the infrastructure for zero-emission mobility - such as turnkey delivery of modular hydrogen and LNG refueling facilities. In the area of environmental solutions, the offering includes due diligences for environmental risks, customized services for soil and groundwater remediation, as well as recycling. The group's subsidiaries in eight countries on three continents are managed by Wolftank-Adisa Holding AG, based in Innsbruck, Austria. The share of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) is listed in

the direct market plus segment of the Vienna Stock Exchange AG and in the m:access of the Munich Stock Exchange and is traded on Xetra, the Frankfurt and Berlin Stock Exchanges. Further information: [www.wolftankgroup.com](http://www.wolftankgroup.com)

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**Note:** All requirements of the Austrian Stock Exchange Act regarding the requirement of a formal admission of financial instruments for trading and issuer obligations on a regulated market for financial instruments traded on the Third Market do not apply, but in particular the requirements set out in Art. 17 (Publication of Insiders, Contract participation "direct market plus" | December 2018), Art. 18 (Insider Lists) and Art. 19 (Directors dealing) of the Market Abuse Ordinance (VO (EU) No. 596/2014) in connection with the obligations laid down in the respective national legal rules pursuant to the Stock Exchange Act and the prohibitions of Art. 14 (Insider Trading) and Art. 15 (Market Manipulation) of the Market Abuse Ordinance (VO (EU) No. 596/2014) in connection with the respective national legal rules pursuant to the Stock Exchange Act do apply.