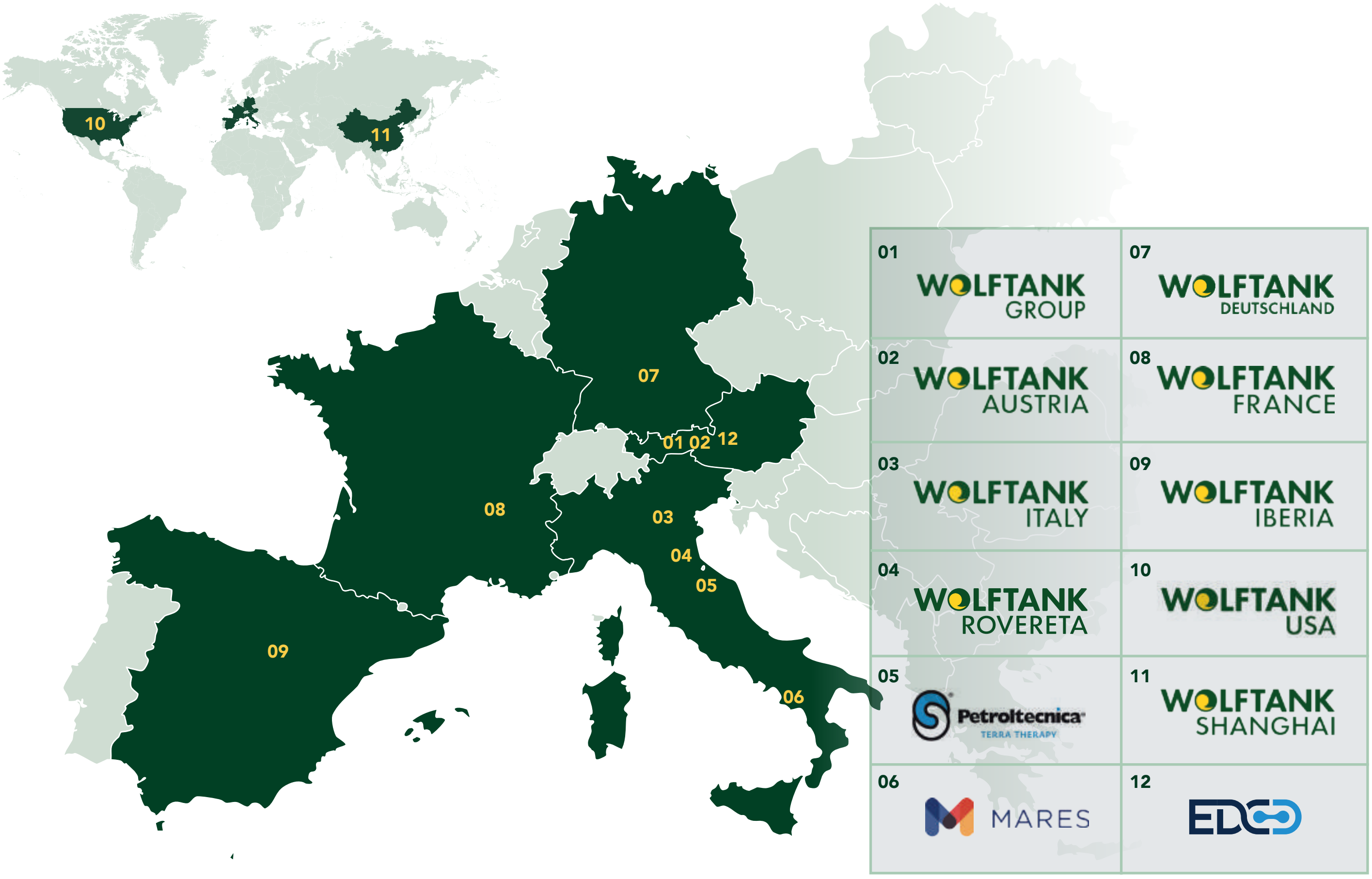
2026 HALF YEAR REPORT

WOLFTANK GROUP AG

At a glance

KEY FIGURES

Key Financials		H1 2026	H1 2025
Sales	EUR m	67.4	60.8
EBITDA	EUR m	5.9	-2.6
EBITDA margin of sales	%	8.8	-4.3
EBIT	EUR m	3.5	-5.1
EBIT margin of sales	%	5.2	-8.4
Profit before tax	EUR m	2.5	-6.1
Profit after tax	EUR m	1.3	-5.9
Cash flow (Operating)	EUR m	7.0	4.6
Equity ratio (30 June 2026 / 31 Dec 2025)	%	19.8	18.8



OUR COMPANIES

AUSTRIA
- Wolftank Group (Wolftank Group AG)
- Wolftank Austria (Wolftank Adisa GmbH)
- EDC (EDC-Anlagentechnik GmbH)

CHINA
- Wolftank Shanghai – Wolftank Adisa (Shanghai) Environmental Technology Co., Ltd)

GERMANY
- Wolftank Deutschland (Wolftank Deutschland GmbH)

FRANCE
- Wolftank France (Wolftank France SAS)

ITALY
- Wolftank Italy (Wolftank DGM s.r.l.)
- Wolftank Rovereta (Rovereta s.r.l.)
- Mares (Mares s.r.l.)
- Petroltecnica (Petroltecnica S.p.A.)

SPAIN
- Wolftank Iberia (Wolftank Iberia SL)

USA
- Wolftank USA (Wolftank USA Inc.)

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Wolftank Group

Wolftank Group at a glance

Wolftank Group is a leading provider of environmental technologies in the green-tech sector. Its core business includes due diligence services for environmental risks, customized solutions for soil and groundwater remediation, recycling and recovery processes, and low-emission infrastructure technologies.

The Group's subsidiaries in seven countries across three continents are managed by Wolftank Group AG, headquartered in Innsbruck. Wolftank Group AG shares (WKN: A2PBHR; ISIN: AT0000A25NJ6) are listed in the direct market plus segment of the Vienna Stock Exchange and in the m:access segment of the Munich Stock Exchange and are traded on Xetra as well as on the Frankfurt and Berlin stock exchanges.

Wolftank Group's Management

MANAGEMENT 2026:

Simon Reckla, MA
Chief Executive Officer

Mag. Christian Pukljak
Chief Financial Officer

SUPERVISORY BOARD 2026:

In this form since June 2026

Dr. Andreas Aufschnaiter
Chairman of the Supervisory Board

Dr. Peter Podesser
Vice-Chairman of the Supervisory Board

David Hofmann
Member of the Supervisory Board

Raphaela Lindlbauer
Member of the Supervisory Board

Marcel Maschmeyer
Member of the Supervisory Board

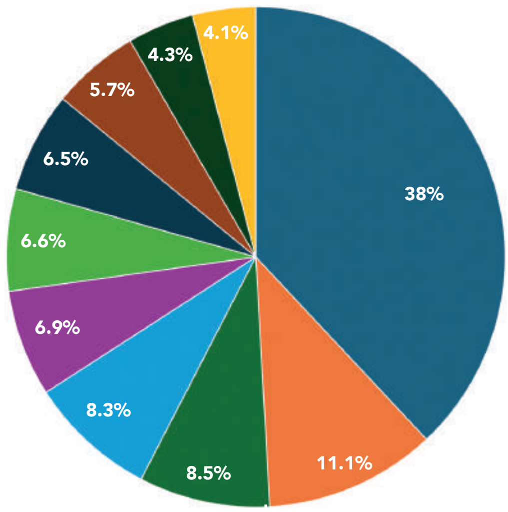
Dr. Peter Werth
Member of the Supervisory Board

Investor relations

Share

The share of Wolftank Group AG is listed with the ticker symbol WOLF in the direct market plus segment of the Vienna Stock Exchange (ISIN: AT0000A25NJ6) and with WAH in the m:access segment of the Munich Stock Exchange (WKN: A2PBHR). It is traded on Xetra and various other share trading platforms. On the stock exchange platform with the highest trading volume Xetra Frankfurt, the share started the year at EUR 4.82 and closed in June at EUR 3.98. During the first half of the year, the share reached a high of EUR 4.96 (6 January) and a low of EUR 3.98 (25 June).

Shareholder Structure



Free Float	38 %
Valoreh GmbH	11.1 %
Kreissparkasse Biberach	8.5 %
Paladin ONE	8.3 %
Baywobau	6.9 %
MuM Ind. Bet. GmbH	6.6 %
Eiffel Investment Gruppe SAS	6.5 %
Dr. A. Aufschnaiter	5.7 %
Management	4.3 %
Paladin Langfrist GmbH&Co.KGaA	4.1 %

Shareholder structure as of June 2026.

Financial Calendar - Upcoming

Date	Event
25.11.2026	Q3 Results

Strategy: GreenLead 2030

In 2025, Wolftank Group defined its new long-term strategy "GreenLead 2030", positioning the company as a European Green-Tech integrator. Building on more than 75 years of environmental engineering expertise and its role as specialist for environmental remediation, circular economy solutions, and emission-free infrastructure, the Group's strategic direction is anchored in the guiding vision: **"We remediate the past and supply the future."**

GREENLEAD 2030

With GreenLead 2030, Wolftank Group shifts from a buy-and-build phase toward profitable organic growth, supported by a clearer organizational structure, stronger group-wide governance, and improved operational steering. The strategy is built around two complementary business fields:

- Environmental Services (including remediation, decommissioning, waste and industrial water treatment, and industrial coatings)
- Emission-Free Infrastructure (hydrogen and renewable energies infrastructure solutions)

Both fields are strategically aligned with circular economy principles: Wolftank Group enables the decommissioning and remediation of environmental legacies, the life extension of existing industrial infrastructure, and the construction of future-proof low-emission facilities.

The strategy's innovation funnel currently focuses on three priority fields: PFAS decontamination, battery recycling, and automated tank cleaning and remediation.

Key Products & Services

This chapter presents the Wolftank Group's key products and services and explains how we create value through our operating companies and business lines. Our activities are organized into two business segments: Environmental Services (including Industrial Coatings & Maintenance) and Hydrogen & Renewable Energies.

Environmental services

Environmental Services covers environmental consultancy and design, environmental emergency response, site investigation, soil and groundwater remediation, waste treatment and recovery, decommissioning, and Industrial Coatings and Maintenance.

Wolftank Group provides in-situ and ex-situ remediation services. Its activities include the environmental characterization of sites, the assessment of soil and groundwater conditions, and the installation and operation of remediation systems. Where contamination is confirmed, the Group determines the remediation measures considered most appropriate for the site conditions and intended use.

The segment also includes the refurbishment and maintenance of industrial assets, primarily tanks, pipes, sumps and forecourts. Services include tank cleaning, sludge removal, emergency spill response, leak detection and industrial coatings. These solutions support environmental compliance, extend the life span of existing infrastructure and contribute to the recovery and treatment of contaminated materials.

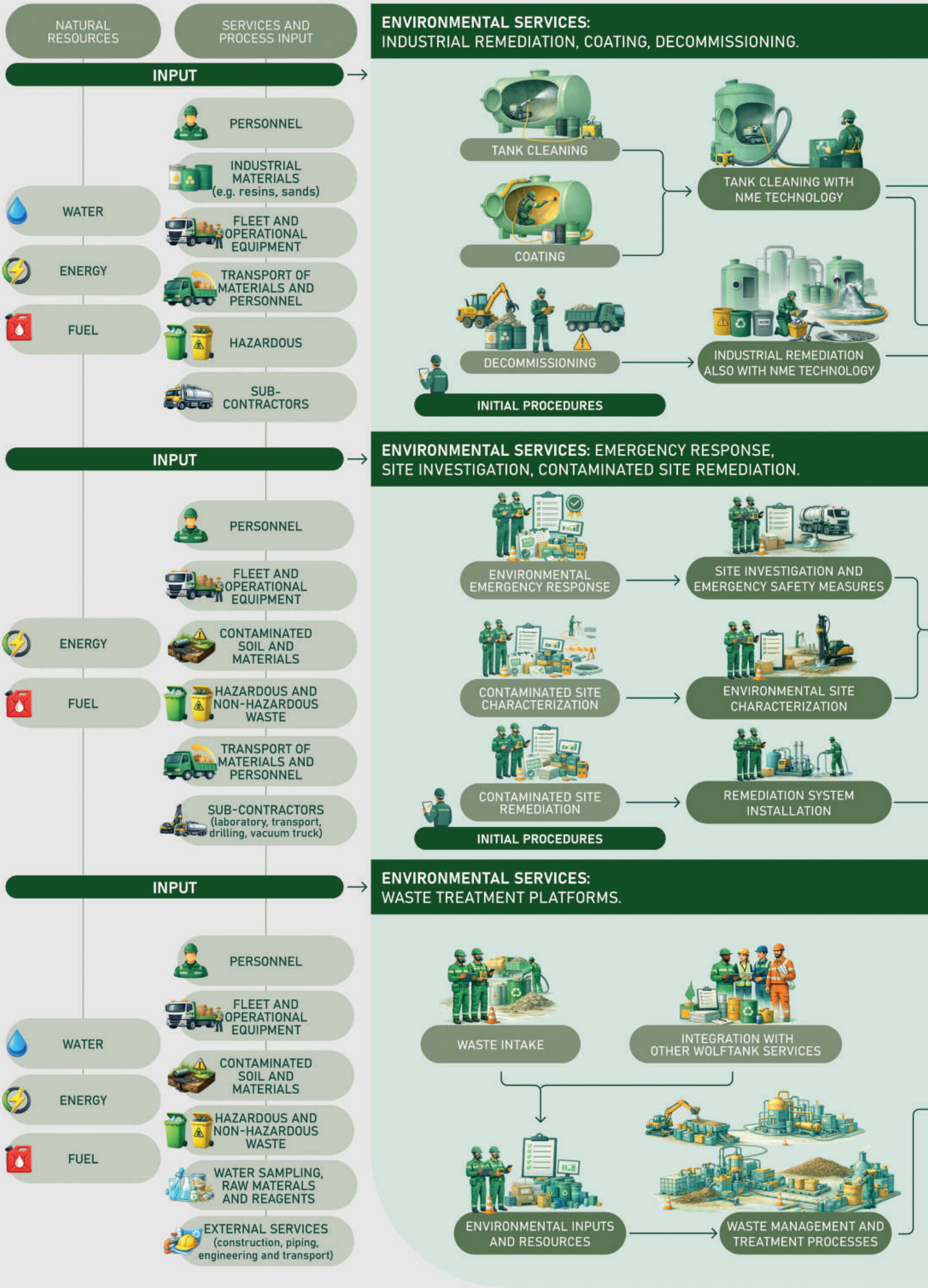
Hydrogen & Renewable Energies

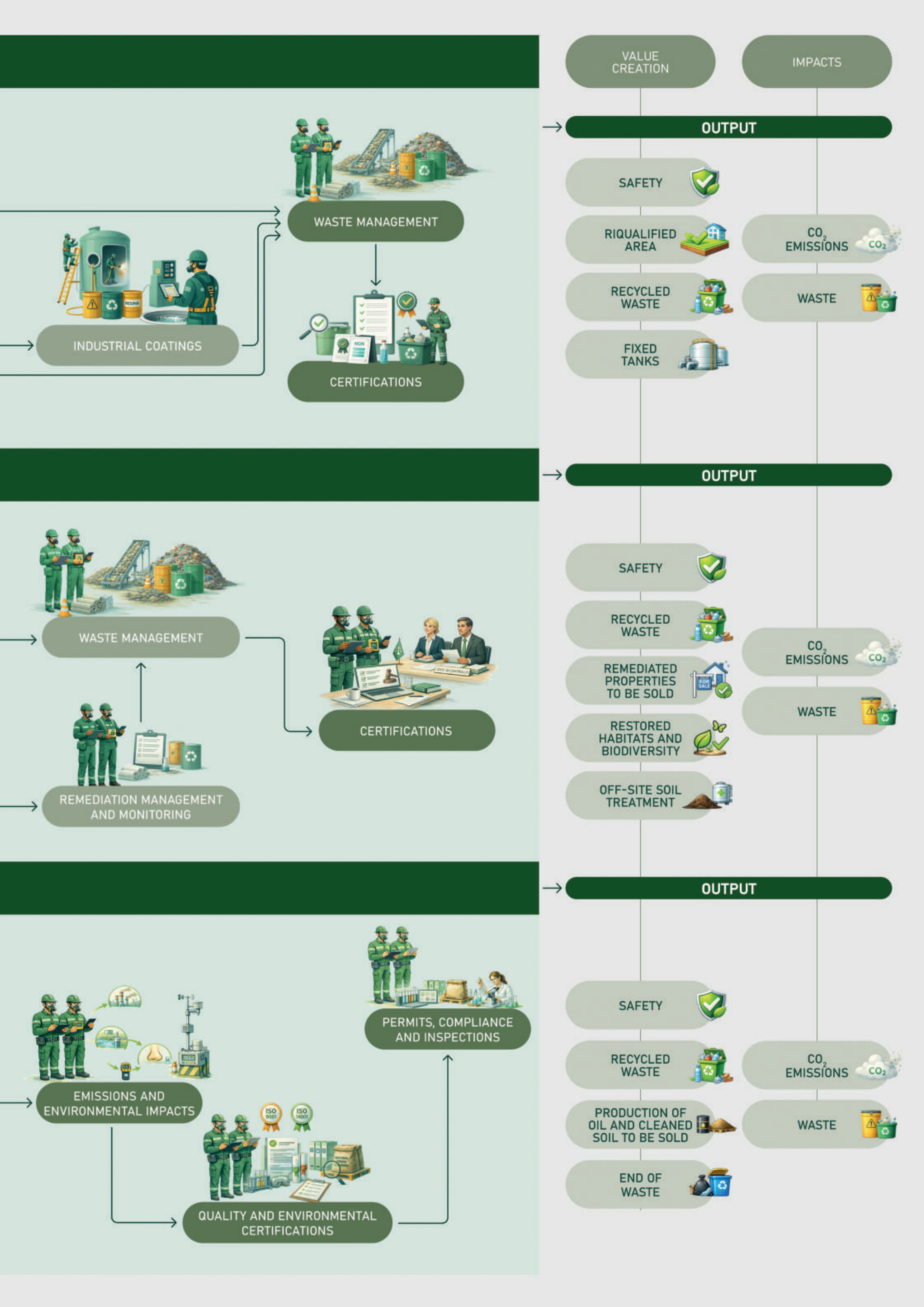
Hydrogen & Renewable Energies covers solutions for hydrogen infrastructure for selected mobility and industrial applications. Wolftank Group provides engineering, project management, construction, commissioning and maintenance services for hydrogen refueling infrastructure.

The portfolio includes mobile and modular hydrogen refueling stations, dispensers, compressor containers, hydrogen transport containers, and related electrical and control systems. In-house software supports the safe and automated operation of hydrogen refueling processes. The Group also provides hydrogen production and storage solutions, as well as LNG refueling infrastructure and high-power charging networks.

Drawing on its experience in the design, construction and maintenance of refueling infrastructure, Wolftank Group develops solutions adapted to the technical requirements and operating conditions of its customers.

The infographics on the next pages illustrate the end-to-end service flows within both business areas and situates them within the Group's broader value chain. It shows how various inputs – such as materials, equipment, energy, specialized expertise, and partner contributions – are transformed into outputs, including remediation and treatment results, recovered resources, infrastructure solutions, and related environmental outcomes described in this chapter.


NATURAL RESOURCES
SERVICES AND PROCESS INPUT
INPUT
PERSONNEL
INDUSTRIAL MATERIALS (e.g. resins, sands)
WATER
FLEET AND OPERATIONAL EQUIPMENT
ENERGY
TRANSPORT OF MATERIALS AND PERSONNEL
FUEL
HAZARDOUS
SUB-CONTRACTORS
ENVIRONMENTAL SERVICES: INDUSTRIAL REMEDIATION, COATING, DECOMMISSIONING.
TANK CLEANING
TANK CLEANING WITH NME TECHNOLOGY
COATING
DECOMMISSIONING
INDUSTRIAL REMEDIATION ALSO WITH NME TECHNOLOGY
INITIAL PROCEDURES
INPUT
PERSONNEL
FLEET AND OPERATIONAL EQUIPMENT
ENERGY
CONTAMINATED SOIL AND MATERIALS
FUEL
HAZARDOUS AND NON-HAZARDOUS WASTE
TRANSPORT OF MATERIALS AND PERSONNEL
SUB-CONTRACTORS (laboratory, transport, drilling, vacuum truck)
ENVIRONMENTAL SERVICES: EMERGENCY RESPONSE, SITE INVESTIGATION, CONTAMINATED SITE REMEDIATION.
ENVIRONMENTAL EMERGENCY RESPONSE
SITE INVESTIGATION AND EMERGENCY SAFETY MEASURES
CONTAMINATED SITE CHARACTERIZATION
ENVIRONMENTAL SITE CHARACTERIZATION
CONTAMINATED SITE REMEDIATION
REMEDIATION SYSTEM INSTALLATION
INITIAL PROCEDURES
INPUT
PERSONNEL
FLEET AND OPERATIONAL EQUIPMENT
WATER
CONTAMINATED SOIL AND MATERIALS
ENERGY
HAZARDOUS AND NON-HAZARDOUS WASTE
FUEL
WATER SAMPLING, RAW MATERIALS AND REAGENTS
EXTERNAL SERVICES (construction, piping, engineering and transport)
ENVIRONMENTAL SERVICES: WASTE TREATMENT PLATFORMS.
WASTE INTAKE
INTEGRATION WITH OTHER WOLFTANK SERVICES
ENVIRONMENTAL INPUTS AND RESOURCES
WASTE MANAGEMENT AND TREATMENT PROCESSES


VALUE CREATION
IMPACTS
OUTPUT
WASTE MANAGEMENT
INDUSTRIAL COATINGS
CERTIFICATIONS
SAFETY
RIQUALIFIED AREA
RECYCLED WASTE
FIXED TANKS
CO2 EMISSIONS
WASTE
OUTPUT
WASTE MANAGEMENT
REMEDIATION MANAGEMENT AND MONITORING
CERTIFICATIONS
SAFETY
RECYCLED WASTE
REMEDIATED PROPERTIES TO BE SOLD
RESTORED HABITATS AND BIODIVERSITY
OFF-SITE SOIL TREATMENT
CO2 EMISSIONS
WASTE
OUTPUT
EMISSIONS AND ENVIRONMENTAL IMPACTS
PERMITS, COMPLIANCE AND INSPECTIONS
QUALITY AND ENVIRONMENTAL CERTIFICATIONS
SAFETY
RECYCLED WASTE
PRODUCTION OF OIL AND CLEANED SOIL TO BE SOLD
END OF WASTE
CO2 EMISSIONS
WASTE

NATURAL RESOURCES

SERVICES AND PROCESS INPUT

INPUT

- PERSONNEL
- LNG INFRASTRUCTURE COMPONENTS
- ELECTRICAL AND CONTROL SYSTEMS
- ENERGY
- ENGINEERING SERVICES
- FUEL
- CONSTRUCTION AND PIPING (external)
- ASSEMBLY AND INSTALLATION
- TRANSPORT OF MATERIALS
- FLEET

HYDROGEN AND RENEWABLE ENERGY SERVICES: LNG AND EV CHARGING INFRASTRUCTURE

LNG PLANT CONSTRUCTION

DESIGN PHASE

EV CHARGING INFRASTRUCTURE DEPLOYMENT

INPUT

- PERSONNEL
- HYDROGEN INFRASTRUCTURE COMPONENTS
- ELECTRICAL AND CONTROL SYSTEMS
- HYDROGEN
- CONSTRUCTION AND PIPING (external)
- ENERGY
- ENGINEERING SERVICES
- FUEL
- ASSEMBLY AND INSTALLATION
- TRANSPORT OF MATERIALS
- FLEET

HYDROGEN AND RENEWABLE ENERGY SERVICES: HYDROGEN REFUELING INFRASTRUCTURE FOR MOBILITY

HYDROGEN REFUELING SYSTEMS FOR MOBILITY

PRELIMINARY ANALYSIS AND DESIGN

TECHNICAL DOCUMENTATION DEVELOPMENT

PLANT COMPONENT FABRICATION

MECHANICAL, ELECTRICAL AND ELECTRONIC INSTALLATION

VALUE CREATION

IMPACTS

OUTPUT

PROCUREMENT PHASE

CONSTRUCTION AND MAINTENANCE PHASE

CONSTRUCTION

SAFETY

LNG REFUELING INFRASTRUCTURE

EV CHARGING INFRASTRUCTURE

SUSTAINABLE MOBILITY SOLUTIONS

LOW EMISSION INFRASTRUCTURE AND SERVICES

SAFE, DURABLE AND COMPLIANT SYSTEMS

CO_2 EMISSIONS

NOISE

CONSTRUCTION WASTE

OUTPUT

TECHNICAL TESTING AND COMMISSIONING WITH REGULATORY AUTHORITIES

OPERATIONAL STAFF TRAINING

OPERATIONAL SUPPORT AND MAINTENANCE

POST-COMMISSIONING MONITORING

CUSTOMER SATISFACTION AND CONTINUOUS IMPROVEMENT

SAFETY

SUSTAINABLE MOBILITY SOLUTIONS

LOW EMISSION INFRASTRUCTURE AND SERVICES

SAFE, DURABLE AND COMPLIANT SYSTEMS

CO_2 EMISSIONS

NOISE

CONSTRUCTION WASTE

02

Management Report H1 2026

Company Highlights

Environmental Services

Wolftank Group significantly expanded its contract base in Environmental Services in the first half of 2026. **Environmental emergency response** was a significant contributor especially in Q1 2026. The Group carried out more than 100 emergency interventions (Pronto Intervento Ambientale) in the first six months of 2026, confirming the resilience of a business line that is largely indipendent of investment cycles.

In the second quarter, multiple framework agreements for **environmental services** across Italy and soil and groundwater remediation contracts were secured. All of these contracts are multi-year in nature and improve the visibility of the segment beyond the current financial year.

In **waste treatment and recovery**, the Group obtained an extended permit for end-of-waste recycling. The associated new treatment line is scheduled to become operational at the end of 2026, opening up a new business area and reducing the volumes that have to be sent to landfill.

In **industrial coatings**, the Group received its first industrial coating order from Mexico and expects further orders from the same market by the end of the year. Tenders in Croatia and market potential in Slovenia are being pursued as a priority.

Hydrogen & Renewable Energies

The reporting period marked the transition of the Group's **Italian hydrogen portfolio** from construction to operation. Two hydrogen refueling stations for public bus fleets in the Emilia-Romagna region are in regular operation, and a station in South Tyrol has been operating since June 2026 and was expanded by an additional dispenser during the period.

Construction was completed at further five sites in Italy, all within the PNRR funding deadlines ending in June 2026, and commissioning is under way. Negotiations on full-service maintenance contracts are ongoing for several of these locations, which will add recurring service revenue to a segment that has so far been characterized by project business.

Among these projects is the H2iseO initiative: Wolftank Group supplied the hydrogen refueling infrastructure for what will be Italy's first hydrogen-powered passenger train service, in the Brescia region. Construction was completed within the funding deadline and the plant is in commissioning, with completion expected in autumn 2026. The project is technically one of the most demanding hydrogen references in the Group's portfolio to date: rail applications require higher refueling capacities, longer availability windows and a different safety architecture than bus or truck refueling. It positions the Group in a market segment that only a small number of European providers can currently serve.

In **Germany,** the Group implemented a storage-capacity expansion within an ongoing intralogistics project. In addition, several projects were prepared for participation in the federal NOW and the Bavarian BayFELI funding programs for commercial vehicle refueling and electrolyzer infrastructure; the first funding decisions are expected in autumn 2026.

In **Austria**, a hydrogen refueling station for a regional public bus operator has been in operation since June 2026 and is designed to supply up to 35 buses. In Spain, the Group continued to progress its ongoing projects and is working to secure an additional contract by year-end 2026.

GreenLead 2030

Wolftank Group advanced the rollout of its GreenLead 2030 strategy, setting up dedicated project teams and moving early-stage projects, tests and prototypes forward. In battery recycling, the Group is evaluating partnerships for the collection, logistics, safe handling and channeling of end-of-life lithium and lead-acid batteries to authorized recycling operators, supported by a market analysis of the relevant volumes. In parallel, it is developing a two-stage pyrolysis and high-temperature cracking technology to convert contaminated plastic waste from batteries into hydrogen and is in discussion with potential technology and industry partners on the next development steps.

On **PFAS remediation,** first screenings at legacy sites have been launched and sampling is being expanded, alongside an evaluation of removal technologies and potential research partnerships. Together with academic partners, the Group is also exploring pollutant-accumulating and pollutant-degrading algae-bacteria cultures for the treatment of oil-contaminated water, with potential later application to PFAS and microplastics.

Following the strategic cooperation agreement with High Impact Technology concluded in May 2026, initial use cases and pilot projects in the **defense and critical infrastructure sectors** are being explored and prepared.

The Group continued to invest in **automated cleaning robots**. A patent application has been filed for its new robot, designed for fully remote operation and control, with an operational prototype expected to be ready for initial pilot projects by the end of this year; development is focused on use in large above-ground tanks. The process to obtain ATEX Zone 0 certification for the Group's established cleaning robot is under way, and the integration of monitoring systems to capture usage and operating data is being evaluated. Wolftank Group is one of the few market operators offering small ATEX-certified robots.

The financial contribution of these initiatives is expected to materialize mainly from 2027 onward.

Wolftank Group continued to implement efficiency measures across its operations in the first half of the year. These cover the digitalization of document and tendering processes, an expansion of on-site photovoltaic capacity, the scouting of energy suppliers, the extension of shared services across the Italian companies and supplier negotiations on input materials.

Corporate governance: Supervisory Board strengthened with capital markets expertise

At the Annual General Meeting on 12 June 2026, shareholders approved an amendment to the articles of association increasing the maximum size of the Supervisory Board from five to six members. Marcel Maschmeyer, board member of Paladin Langfrist KGaA and managing director of Paladin Invest GmbH, was elected to the Supervisory Board for the first time. Paladin, an investment house specializing in listed small- and mid-cap companies, significantly expanded its stake in Wolftank Group over the past year and is now among the company's largest shareholders. The Annual General Meeting also followed the presentation of the GreenLead 2030 growth strategy, under which the Group targets sales of EUR 250 million and an EBITDA margin of 12% in the medium term.

Financial Development

The market environment for Wolftank Group's core business remained mixed in the first half of 2026. Demand for environmental and remediation services in Italy, the Group's largest market, was supported by a solid pipeline of tenders and framework agreements, while rising energy prices – Italian inflation stood at 3.3%, with energy goods up 17% – and a geopolitically driven caution among industrial customers toward non-essential environmental investment weighed on parts of the business.

In the hydrogen infrastructure business, several PNRR (National Recovery and Resilience Plan)-funded projects in Italy reached their funding deadline in June 2026 and moved from construction into commissioning, while the pace of new project awards slowed following the end of the PNRR funding phase. Against this backdrop, Wolftank Group's operating performance improved significantly compared with the first half of 2025, supported by stricter cost discipline and the streamlined segment structure introduced in the prior year.

Sales and earnings

Order intake in the first half of 2026 amounted to EUR 58.3m (1-6/2025: EUR 83.7m), following the rhythm of public tenders and contract awards of the Group's project-based business, particularly in the Environmental Services segment, where individual large contracts can significantly influence period-to-period comparisons. The order backlog stood at EUR 118 million as of 30 June 2026, continuing to provide solid visibility for the remainder of the year.

Group sales amounted to EUR 67.4m in the first half of 2026 (1-6/2025: EUR 60.8m), an increase of 10.9%. EBITDA improved significantly to EUR 5.9m, corresponding to an EBITDA margin of 8.8% (1-6/2025: EUR -2.6m, -4.3%). EBIT amounted to EUR 3.5m, an EBIT margin of 5.2% (1-6/2025: EUR -5.1m, -8.4%). The first quarter benefited especially from the final invoicing of a major project in Austria, several high-margin emergency response projects in the Environmental Services business unit in Italy and other timing-related effects, while the underlying operating performance was consistent across both quarters.

Profit before tax came in at EUR 2.5m (1-6/2025: EUR -6.1m), and profit after tax at EUR 1.3m (1-6/2025: EUR -5.9m). The prior-year period had been burdened by extraordinary provisions related to legal proceedings in Italy. The improvement in the first half of 2026 reflects not only the absence of these one-off effects, but also, to a significant extent, the efficiency measures implemented since 2025.

Segments

Wolftank Group's operations are divided into two business segments: Environmental Services and Hydrogen & Renewable Energies. In the **Environmental Services** segment, sales grew by +26.2% and amounted to EUR 56.9m (1-6/2025: EUR 45.1m), supported by new framework agreements in Italy and continued demand for environmental emergency response, while margins in waste treatment and recovery came under pressure from a less favorable mix between own processing and lower-margin brokerage volumes. In Germany, new coating orders supported the segment. EBITDA improved to EUR 4.0m, corresponding to a margin of 7.0% (H1 2025: EUR -2.4m, -5.3 %)

In the **Hydrogen & Renewable Energies** segment, sales amounted to EUR 10.5m (1-6/2025: EUR 15.7m). In the hydrogen project business, revenue is recognized only upon reaching the contractual milestones and acceptance by the customer. Several hydrogen refueling stations were in commissioning as of the reporting date, and the work performed in the first half is therefore not yet reflected in sales. However, positive changes in inventories of approximately EUR 9.0m brought total operating performance in the segment to approximately EUR 19.8m. The Group also progressed the commissioning of hydrogen and refueling stations in Austria and Spain. EBITDA improved to EUR 1.9m and the EBITDA margin on total output to 9.5% (H1 2025: EUR -0.2m, -1.2%).

Key Financials		H1 2026	H1 2025
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Equity ratio (30 June 2026 / 31 Dec 2025)	%	19.8	18.8

Balance sheet and cash flow

As of 30 June 2026, Group equity amounted to EUR 23.9m (31 December 2025: EUR 22.9m), and the equity ratio improved to 19.8% (31 December 2025: 18.8%). Net debt amounted to EUR 15.3m (31 December 2025: EUR 18.9m). Total assets were EUR 120.9m (31 December 2025: EUR 122.1m).

The Cash flow from operating activities amounted to EUR 7.0m (1-6/2025: EUR 4.6m). Cash flow from investing activities was EUR -2.1m (1-6/2025: EUR -2.7m), and cash flow from financing activities EUR -4.2m (1-6/2025: EUR -0.08m).

Outlook

The economic environment for the remainder of 2026 remains volatile. The conflict in the Middle East, persistent volatility in energy prices, and continued strains on global supply chains continue to weigh on business sentiment across Europe, while economic growth in the euro area is expected to slow and inflation to rise moderately in the near term. At the same time, an increasingly stringent regulatory environment across Wolftank Group's core markets continues to support structural demand for environmental and energy transition services, reinforcing the direction set out in the Group's GreenLead 2030 strategy.

The revised EU Drinking Water Directive introduces binding limits on PFAS ("forever chemicals") applicable across all EU member states from January 2026, directly supporting demand for the PFAS decontamination solutions the Group is developing under GreenLead 2030. Similarly, the EU's Alternative Fuels Infrastructure Regulation requires a hydrogen refueling station at least every 200 km along the TEN-T core road network by the end of 2030, reinforcing the long-term case for the Group's hydrogen refueling infrastructure business.

For Wolftank Group, the Environmental Services segment continues to form a resilient base of operations. In Italy, the Group's largest market, execution will remain influenced by public budget cycles and tender activity, and currently a decline in industrial waste volumes available on the market is creating headwinds for the second half of the year. The new end-of-waste recycling line is scheduled to become operational at the end of 2026 which will make it possible to reduce the quantity of waste sent to landfill while opening up a new revenue stream in waste treatment.

In Germany, first decisions on the NOW and BayFELI funding applications are expected in the second half of 2026. More broadly, the pace of hydrogen refueling infrastructure roll-out across Europe has been slower than originally anticipated, with several markets consolidating station networks and demand shifting from passenger vehicles toward heavy-duty trucks, buses and fleets. Wolftank Group views this shift as consistent with its positioning as a technology-neutral infrastructure integrator, spanning storage, compression, refueling and decentralized on-site solutions.

In Italy, project volume in the Hydrogen & Renewable Energies segment is expected to decline following the end of the PNRR funding phase; privately and alternatively financed projects are only partially compensating for this. The Group expects to complete its hydrogen refueling infrastructure for Italy's first hydrogen-powered passenger train service in autumn 2026, and negotiations on full-service maintenance contracts for several completed stations are ongoing, which would add recurring service revenue to the segment. The Group continues to monitor the hydrogen market closely, supported by tailwinds from the gradual resumption of funding programs and the growing global need for alternative, emission-free energy solutions in the mobility and infrastructure sectors.

Outside Europe, the Group expects in the Environmental Services area further orders from Mexico by the end of the year and continues to evaluate tenders in Croatia and market potential in Slovenia. The Group's order backlog stood at approximately EUR 118m as of 30 June 2026, providing visibility and stability for the remainder of the year and beyond. Rising energy prices and a geopolitically driven caution among industrial customers toward non-essential environmental investment are being factored into this assessment. Management is addressing the resulting cost pressure through ongoing efficiency measures, and remains focused on consolidation, profitability and sustainable, primarily organic growth, with continued emphasis on cost discipline and the selective prioritization of high-value projects to protect margins. Based on this outlook, Wolftank Group reaffirms its full-year 2026 guidance of approximately EUR 135m in sales and an EBITDA margin of 6-7%.

At the same time, Wolftank Group's diversified portfolio, established market position and the continued implementation of the GreenLead 2030 strategy provide resilience, while regulatory drivers and structural demand for sustainable infrastructure and energy transition solutions form a stable foundation for long-term growth. The medium-term outlook remains positive, supported by EU regulatory targets and funding frameworks underpinning the transition to zero-emission mobility and sustainable infrastructure. Under GreenLead 2030, the Group targets sales of EUR 250m and an EBITDA margin of 12%, with the strategy's financial contribution expected to materialize mainly from 2027 onward. Looking ahead, Wolftank Group will concentrate on operational excellence, disciplined cost and capital management, and the continued execution of its GreenLead 2030 strategy.

Risks

Our business is exposed to various financial risks, including credit, interest rate, foreign exchange and liquidity risks. During the reporting period, liquidity management remained a key focus for the Group. Tightened liquidity policies by major customers, increasing demand for supplier financing and longer payment cycles continued to underline the importance of disciplined working capital and cash flow management.

With regard to the legal proceedings in Italy, the Group had already recognized an appropriate provision as of 31 December 2025 and reflected the potential financial impact in its liquidity planning. Following the end of the reporting period, Wolftank DGM Srl reached an out-of-court settlement with the counterparty, thereby resolving the dispute. The settlement has no further negative impact on earnings, and the agreed payments are fully reflected in the Group's liquidity planning. Foreign exchange risk is mitigated through hedging strategies and a continued focus on euro-denominated transactions where feasible. In addition, the interest rate environment requires prudent financial planning and close monitoring of financing conditions.

Wolftank Group refers to all risks explained in the 2025 Annual Report. The Group recommends reading this report on the first half of 2026 always in conjunction with the risk report in the 2025 Annual Report.

03

Sustainability at Wolftank Group

03 | Sustainability at Wolftank Group

Sustainability at Wolftank Group

Sustainability remains an integral part of Wolftank Group's business model and long-term strategy. The Group's activities address environmental liabilities, extend the life of industrial infrastructure and support the development of low-emission energy infrastructure. Under GreenLead 2030, the Group combines environmental and operational objectives with technological innovation and long-term business development.

In the first half of 2026, Wolftank Group further developed its sustainability reporting and governance framework. The Group published its 2025 Annual and Sustainability Report in May 2026. The report was prepared in accordance with the European Sustainability Reporting Standards (ESRS) and includes an updated double materiality assessment as well as information on the governance, strategy and processes used to manage sustainability-related impacts, risks and opportunities.

Non-financial highlights H1 2026

Sustainability Plan and GreenLead 2030

Wolftank Group's Sustainability Plan is aligned with the Group's GreenLead 2030 strategy. It focuses on reducing resource consumption and emissions, promoting circular economy principles and closed material cycles, improving the management of environmental aspects in regeneration, remediation and waste-treatment processes, and developing innovative infrastructure and environmental technology solutions that support a low-emission and resource-efficient economy.

The Sustainability Plan defines objectives, actions and indicators to monitor progress over time. Its main areas of action include innovation, operational efficiency, and the protection and empowerment of employees and other relevant stakeholders.

Environmental priorities

The Group's environmental priorities include the reduction of emissions and resource consumption, the increased use of renewable electricity where available and technically feasible, improved energy efficiency, and the further development of recycling and recovery processes. The Sustainability Plan also addresses the optimization of waste and material transport, the treatment and reuse of contaminated materials, and the more efficient use of water in tank-cleaning operations. These priorities are closely linked to the Group's Environmental Services activities and its solutions for low-emission infrastructure.

Health and safety

Health and safety remain important operational priorities for Wolftank Group. The Group follows a zero-harm approach and provides continuous safety training. Particular attention is paid to activities involving industrial coatings, tanks and confined or potentially explosive spaces, where strict safety procedures and appropriate employee training are required.

The Group's policies also address equal opportunities, diversity and respectful treatment within the organization.

ESG survey and webinar

Wolftank Group conducted an internal ESG Survey in March 2026 to gather employees' perspectives on sustainability, understand their views on the topic, and collect valuable feedback on how the Group can improve sustainability in the workplace. The results of the survey were presented and discussed during two internal webinars, in English and Italian, to introduce the 2025 Sustainability Report to employees across all Group companies. At the invitation of CEO Simon Reckla, the sessions highlighted the strategic importance of sustainability within the Group, the key results of the ESG Survey, the progress achieved, and the commitments for the future. The initiative strengthened the message that sustainability is a shared journey, where the engagement and contribution of every employee are essential to transforming the Group's ambitions into concrete actions.

Sustainability governance and transparency

Sustainability matters are integrated into the Group's strategic decision-making and risk management processes. The Executive Board and Supervisory Board oversee the sustainability framework, while the ESG Manager, the ESG Committee and the responsible managers at regional and company level coordinate implementation, data collection and review processes.

Wolftank Group also participates in the OeKB ESG Data Hub and is included in the UN Global Compact. In the value chain, the Group uses platforms such as Open-es and Synesgy to support the collection and exchange of sustainability-related information and to assess supplier-related ESG aspects.

Rating Ecovadis

Starting from June 2026, Petroltecnica S.p.A., a company of the Wolftank Group, has launched a process aimed at obtaining the EcoVadis rating, with the objective of enhancing and making its sustainability management system measurable. EcoVadis is an international corporate sustainability rating system used by customers, partners and buyers to assess companies' ESG performance in a structured way across the value chain.

The assessment considers not only compliance with applicable regulations, but also the maturity level of the sustainability management system, taking into account policies, concrete actions, certifications, implementation coverage, performance indicators and achieved results. The EcoVadis methodology is based on an evidence-based approach: company statements must be supported by formal, up-to-date and verifiable documentary evidence. The answers to the questionnaire are therefore analyzed by sustainability experts and considered valid only if the documentation provided credibly demonstrates what has been declared.

Cloud Carbon+Alt+Delete

From the 2025 Sustainability Report onwards, the Group has adopted Carbon+Alt+Delete, a specialized cloud-based carbon accounting platform, to support structured data collection, calculation and reporting of corporate carbon footprints. The platform is designed to facilitate end-to-end carbon accounting – from data gathering to reporting and insights – and to enhance traceability and audit-readiness through standardized methods and emission factor management. According to the provider and independent software listings, the tool is aligned with the GHG Protocol (Corporate and Value Chain standards) and is validated/verified by a third party for compliance with the GHG Protocol.

Research and Development

Wolftank Group is involved in various research projects and collaborations. Among these, Wolftank Rovereta is developing a solution for the disposal of lithium batteries from electric vehicles through a pyrolysis process aimed at producing secondary raw materials, in collaboration with the Institute for Chemicals and Fuels from Alternative Resources (ICFAR) at Western University in Ontario, Canada. The first phase of the research was successfully completed, enabling the conversion of waste material into a hydrogen-rich gas and carbonaceous materials. The next step will be the construction of a pilot plant and development of a hydrogen purification system, with the goal of enabling its use in fuel cells and for electricity generation.

Mares, in collaboration with the University of Naples Federico II, has also continued testing Ekogrid technology for the bioremediation of groundwater and contaminated soil, completing the first phase of field trials, which resulted in a positive 75% reduction in hydrocarbons in the soil. This phase will continue until October 2026.

04

Consolidated financial statements

Consolidated balance sheet

ASSETS		30.06.2026 in EUR		30.06.2025 in EUR	
A.	**FIXED ASSETS**				
I.	INTANGIBLE ASSETS				
1.	Permits, industrial and similar rights and benefits as well as licenses derived from these	1,529,781		2,480,858	
2.	Goodwill (from individual financial statements)	1,000,334		1,271,533	
3.	Goodwill (from consolidation)	6,288,620		7,537,761	
4.	Prepayments	214,162	9,032,897	26,300	11,316,452
II.	TANGIBLE ASSETS				
1.	Land, land rights and buildings, including buildings on third-party land	6,291,033		6,492,133	
2.	Technical equipment and machines	5,264,644		7,452,611	
3.	Other equipment, factory and office equipment	1,919,165		2,074,698	
4.	Prepayments and assets under construction	1,858,009	15,332,851	1,893,810	17,913,252
III.	FINANCIAL ASSETS				
1.	Long-Term Loans to Subsidiaries - not consolidated	797,500		0	
2.	Securities (book-entry rights) in fixed assets	42,126		42,937	
3.	Long-Term Loans to 3rd Parties	878,702	1,718,328	0	42,937
IV.	SHARES IN ASSOCIATED COMPANIES	947,309	947,309	907,357	907,357
B.	**CURRENT ASSETS**				
I.	INVENTORIES				
1.	Raw materials, auxiliary materials and supplies	2,432,722		3,008,105	
2.	Unfinished goods	508,274		386,963	
3.	Finished goods and goods for resale	2,844,311		2,477,970	
	- less advance payments received on orders	-169,392		0	
4.	Work in progress	28,216,913		23,468,943	
	- less advance payments received on orders	-27,682,193		-14,985,230	
5.	Prepayments	214,831		800,484	
	- less advance payments received on orders	-81,302	6,284,164	-710,324	14,446,911
II.	RECEIVABLES AND OTHER ASSETS				
1.	Trade receivables	57,103,810		41,649,182	
	thereof with a residual term of more than one year 647,193 (previous year: 572,897)				
2.	Receivables from Subsidiaries not consolidated	17,000		0	
	thereof with a residual term of more than one year 0 (previous year: 0)				
3.	Receivables from companies with a participating interest	777,040		0	
	thereof with a residual term of more than one year 0 (previous year: 0)				
4.	Other receivables and assets	4,539,390		6,423,371	
	thereof with a residual term of more than one year 524,046 (previous year: 282,150)		62,437,240		48,072,553
III.	SECURITIES AND SHARES				
1.	Investment in Subsidiaries not consolidated	6,179,626		0	
2.	Other Securities and shares	11,504	6,191,130	11,415	11,415
IV.	CASH BALANCE, CHEQUES, BANK BALANCES		15,457,828		11,752,349
C.	**ACCRUED ITEMS**		1,303,167		1,497,013
D.	**DEFERRED TAX ASSETS**		2,164,814		2,365,749
TOTAL ASSETS			120,869,728		108,325,988

Consolidated balance sheet

SHAREHOLDERS' EQUITY AND LIABILITIES	30.06.2026 in EUR		30.06.2025 in EUR	
A. SHAREHOLDERS' EQUITY				
I. CALLED-IN NOMINAL CAPITAL (SHARE CAPITAL)		5,281,654		5,281,654
thereof paid in 5,281,654 (previous year: 5,281,654)				
II. CAPITAL RESERVES				
1. tied-up	26,290,038		26,290,038	
2. free available	1,402,172	27,692,210	1,402,172	27,692,210
III. CURRENCY CONVERSION		-149,049		-158,586
IV. NON-CONTROLLING SHARES		9,282,292		6,042,619
V. CUMULATED RESULT (NET PROFIT/LOSS)		-18,201,846		-20,885,190
thereof result carried forward -18,614,951 (previous year: -15,561,885)				
thereof acquisition of minority interests -1,060,364 (previous year: -1,134,404)				
B. SUBSIDIES AND GRANTS		553		736
C. PROVISIONS				
1. Provisions for severance payments	2,102,700		2,150,223	
2. Provisions for current tax	313,910		77,251	
3. Deferred tax liabilities	11,432		0	
4. Other provisions	6,401,327	8,829,369	6,812,154	9,039,628
D. LIABILITIES				
1. Bonds	707,000		707,000	
thereof with a residual term of up to one year 0 (previous year: 0)				
thereof with a residual term of more than one year 707,000 (previous year: 707,000)				
2. Liabilities to banks	32,324,757		30,567,233	
thereof with a residual term of up to one year 16,014,085 (previous year: 16,831,326)				
thereof with a residual term of more than one year 16,310,672 (previous year: 13,735,907)				
3. Prepayments received on account of orders	12,273,553		3,506,935	
thereof with a residual term of up to one year 12,273,553 (previous year: 3,506,607)				
thereof with a residual term of more than one year 0 (previous year: 328)				
4. Trade payables	30,900,154		34,962,660	
thereof with a residual term of up to one year 30,900,154 (previous year: 34,962,660)				
thereof with a residual term of more than one year 0 (previous year: 0)				
5. Payables - subsidiaries not consolidated	999,506		0	
thereof with a residual term of up to one year 999,506 (previous year: 0)				
thereof with a residual term of more than one year 0 (previous year: 0)				

Consolidated balance sheet

SHAREHOLDERS' EQUITY AND LIABILITIES	30.06.2026 in EUR		30.06.2025 in EUR	
6. Payables from companies with a participating interest	171,790		0	
thereof with a residual term of up to one year 171,790 (previous year: 0)				
thereof with a residual term of more than one year 0 (previous year: 0)				
7. Other liabilities	9,837,459		10,094,819	
thereof from taxes 3,146,485 (previous year: 3,167,287)				
thereof for social security 912,638 (previous year: 732,909)				
thereof with a residual term of up to one year 8,413,507 (previous year: 7,383,488)				
thereof with a residual term of more than one year 1,423,952 (previous year: 2,711,331)		87,214,219		79,838,647
thereof with a residual term of up to one year 68,772,594 (previous year: 62,684,081)				
thereof with a residual term of more than one year 18,441,624 (previous year: 17,154,566)				
DEFERRED INCOME		920,326		1,474,270
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES		120,869,728		108,325,988

Consolidated profit and loss account

		01-06/2026 in EUR		01-06/2025 in EUR	
1.	Sales revenues		67,397,166		60,824,882
2.	Change in inventories of finished and unfinished goods as well as work in progress		8,989,865		3,406,579
3.	Other own work capitalized		0		164,896
4.	Other operating income				
a)	Income from the disposal of and appreciation of fixed assets with	6,712		79,024	
	the exception of financial assets	165,729		38,928	
b)	Income from the release of provisions	169,108	341,549	262,969	380,921
c)	Other				
5.	Operating performance		76,728,580		64,777,278
6.	Expenses on materials and other purchased services				
a)	Material expenses	-9,634,959		-13,068,179	
b)	Expenses for purchased services	-38,729,688	-48,364,647	-33,437,435	-46,505,614
7.	Personnel expenses				
a)	Wages	-4,011,904		-2,456,202	
b)	Salaries	-6,284,866		-7,563,593	
c)	Social expenses				
ca)	Expenses for pension plan	-1,073		-180,939	
cb)	Expenses for severance payments and services for operational employee pension funds	-599,255		-475,303	
cc)	Expenses for statutory social security contributions as well as charges and compulsory contributions based on remuneration	-3,014,778		-2,503,526	
cd)	Other social expenses	-67,462	-13,979,338	-65,738	-13,245,301
8.	Depreciation				
a)	of intangible and tangible assets				
aa)	Scheduled depreciation	-2,431,746		-2,529,503	
b)	on items of current assets to the extent that they exceed the usual depreciation in the company	-202,425	-2,634,171	-455,980	-2,985,483
9.	Other operating expenses				
a)	Taxes not included in line 18	-57,905		-21,708	
b)	Other	-8,218,707	-8,276,612	-7,168,761	-7,190,469
10.	Subtotal of lines 5 to 9 (Operating result)		3,473,812		-5,149,589

Consolidated profit and loss account

		01-06/2026 in EUR		01-06/2025 in EUR	
11.	Other interest and similar income		22,754		29,181
12.	Gain from disposal of financial assets and wirte-ups		28,390		0
13.	Expenses from financial investments and securities of current assets				
a)	Depreciation	-110,027	-110,027	-2,725	-2,725
14.	Interest and similar expenses		-967,042		-947,005
15.	Subtotal of lines 11 to 14 (net financial result)		-1,025,925		-920,549
16.	Results for associated companies		35,418		0
17.	Result before taxes		2,483,306		-6,070,138
	Subtotal from lines 10, 15 and 16				
18.	Taxes on income and profits		-1,199,288		180,512
19.	Deferred Taxes		-6,218		28,847
20.	Post-tax profits		1,277,800		-5,860,779
21.	Annual net profit/loss		1,277,800		-5,860,779
22.	-/+ minus/plus non-controlling interests in annual net profit/annual deficit		-864,696		1,087,042
23.	Share of parent company annual net profit/loss		413,104		-4,773,737
24.	Result (profit/loss) carried forward from previous year		-18,614,951		-16,111,453
25.	Cumulated result (net result)		-18,201,846		-20,885,190

Consolidated statement of changes in shareholders' equity

Financial year 01-06/2026 **in EUR**	**called-in nominal capital (Equity capital)**	**Payment for resolved but not yet registered cap.incr.**	**Capital reserves**
Balance as at 01.01.2026	**5,281,654**	**0**	**27,692,209**
Reclassification			
Capital increase			
Dividend distributions			
Currency adjustments			
Allocation to reserves			
Release of reserves			
Change of the consolidated entity			
Dividends to non-controlling Shareholders			
Change to non-controlling shares			
Annual net profit/loss			
Balance as at 30.06.2026	**5,281,654**	**0**	**27,692,209**

Revenue reserves	Currency conversion	Non-controlling shares	Cumulated result (net profit/loss)	SHAREHOLDERS' EQUITY
0	-122,923	8,707,450	-18,614,951	22,943,440
				0
				0
				0
	-26,126			-26,126
				0
				0
				0
		-289,854		-289,854
				0
		864,696	413,104	1,277,800
0	-149,049	9,282,292	-18,201,846	23,905,261

Consolidated statement of changes in fixed assets

A.	FIXED ASSETS		
	I.	Intangible assets	
		1.	Permits, industrial and similar rights
		2.	Goodwill (from individual financial statement)
		3.	Goodwill (from consolidation)
		4.	Prepayments
	Total intangible assets		
	II.	Tangible assets	
		1.	Land and land rights
		2.	Buildings, including buildings on third-party land
		3.	Investments in third-party buildings
		4.	Technical equipment and machines
		5.	Other equipment, factory and office equipment
		6.	Prepayments and assets under construction
	Total tangible assets		
	III.	Financial assets	
		1.	Long-Term Loans to Subsidiaries - not consolidated
		2.	Other Financial Assets
		3.	Long-Term Loans to 3rd Parties
	Total financial assets		
	IV.	**Shares in associated companies**	
TOTAL FIXED ASSETS			

ACQUISITION AND PRODUCTION COSTS						
01.01.2026	New subsidiaries	Additions	Reclassification	Disposals	Disposal of subsidiaries	30.06.2026
12,591,093	0	42,588	42,216	-15,264	0	12,660,633
2,835,595	0	0	0	0	0	2,835,595
12,882,459	0	0	0	0	0	12,882,459
105,130	0	151,247	-42,216	0	0	214,161
28,414,277	0	193,835	0	-15,264	0	28,592,849
2,271,817	0	0	0	0	0	2,271,817
6,891,500	0	0	0	0	0	6,891,500
1,739,771	0	7,680	0	0	0	1,747,451
35,093,329	0	878,264	-1,967,387	-117,505	0	33,886,701
10,957,533	0	275,270	2,032,106	-360,449	0	12,904,460
1,904,728	0	18,000	-64,719	0	0	1,858,009
58,858,678	0	1,179,213	0	-477,954	0	59,559,937
0	0	797,500	0	0	0	797,500
261,576	0	0	0	0	0	261,576
1,493,106	0	0	0	0	0	1,493,106
1,754,683	0	797,500	0	0	0	2,552,183
918,500	0	35,418	0	0	0	953,918
89,946,139	0	2,205,966	0	-493,218	0	91,658,886

ACCUMULATED DEPRECIATIONS						
01.01.2026	New subsidiaries	Scheduled depreciation	Non-Scheduled depreciation	Reclassification	Appreciation in value	Disposals
-10,771,081	0	-372,051	0	0	0	12,279
-1,699,666	0	-135,594	0	0	0	0
-6,034,601	0	-559,238	0	0	0	0
0	0	0	0	0	0	0
-18,505,348	0	-1,066,883	0	0	0	12,279
0	0	0	0	0	0	0
-2,825,963	0	-92,331	0	0	0	0
-1,690,687	0	-10,754	0	0	0	0
-29,748,265	0	-1,023,613	0	2,034,986	0	114,834
-9,035,139	0	-238,166	0	-2,034,986	0	322,997
0	0	0	0	0	0	0
-43,300,054	0	-1,364,863	0	0	0	437,831
0	0	0	0	0	0	0
-219,450	0	0	0	0	0	0
-532,782	0	0	-110,013	0	28,390	0
-752,232	0	0	-110,013	0	28,390	0
-6,609	0	0	0	0	0	0
-62,564,243	0	-2,431,745	-110,013	0	28,390	450,110

ACCUMULATED DEPRECIATIONS		BOOK VALUE	
Disposal of subsidiaries	30.06.2026	01.01.2026	30.06.2026
0	-11,130,852	1,820,013	1,529,781
0	-1,835,260	1,135,929	1,000,334
0	-6,593,839	6,847,858	6,288,620
0	0	105,131	214,161
0	-19,559,952	9,908,929	9,032,897
0	0	2,271,817	2,271,817
0	-2,918,294	4,065,537	3,973,206
0	-1,701,441	49,084	46,010
0	-28,622,057	5,345,064	5,264,644
0	-10,985,295	1,922,394	1,919,165
0	0	1,904,728	1,858,009
0	-44,227,086	15,558,624	15,332,851
0	0	0	797,500
0	-219,450	42,126	42,126
0	-614,404	960,325	878,702
0	-833,854	1,002,451	1,718,328
0	-6,609	911,891	947,309
0	-64,627,501	27,381,896	27,031,386

Group Annex

Accounting and valuation methods

The interim consolidated financial statements were prepared in accordance with generally accepted accounting principles as well as, and in consideration of the general standard of presenting as true and fair view of the Group's assets, financial and profit situation as possible (Section 222 (2) UGB [Commercial Code]).

The interim consolidated financial statements were prepared in accordance with the accounting provisions of the Austrian Commercial Code, as amended, pursuant to Section 193 in conjunction with Section 236 UGB.

In preparing the interim consolidated financial statements, the principles of completeness and proper accounting were observed. The valuation was based on the assumption that the Group company was a going concern.

The principle of individual valuation was applied to assets and debts. Consideration was given to the principle of prudence, in that only the profits realized on the date of the balance sheet, in particular, were reported. All identifiable risks and impending losses that arose in the period 01-06/2026 or in one of the previous financial years were taken into account.

With regard to the Group company Wolftank DGM Srl, Rovereta Srl, Mares S.r.l. and Petroltecnica SPA provisions for severance payments and pensions were calculated using methods that differ from those applied to the consolidated financial statements. Due to the insignificant effects on the net assets, financial position and results of operations of the Group, no adjustment is made (Section 189a no. 10 UGB).

Fixed assests

Intangible fixed assets

Purchased intangible assets (including goodwill from consolidation of capital) are valued at their acquisition cost less scheduled depreciation, corresponding to their operating life. The scheduled depreciations are determined according to the straight-line method. The operating life is based on a period of 10 years.

Tangible fixed assets

The tangible assets have been valued at acquisition and production cost less depreciation accumulatedto date and amortized according to schedule in the 01-06/2026 reporting period. The straight-line depreciation method is generally used to determine the depreciation rates.

The scope of the operating life for the individual system groups is:

Buildings	40 years
Machinery	from 5 to 8 years
Other equipment, factory and office equipment	from 3 to 10 years

Low-value assets within the meaning of Section 13 EStG (Austrian Income Tax Act) 1988 are fully depreciated in the year of acquisition in each case and are shown in the development of fixed assets as additions and disposals.

Financial assets

The financial assets are reported as acquisition costs. Long-Term Loans are recognized at their nominal value. Long-Term Loans that are non-interest-bearing or bear interest at a rate below the prevailing market rate are discounted to their present value as at the balance sheet date by way of an impairment write-down. Impairment write-downs to the lower fair value as at the balance sheet date were recognized as the impairments are expected to be permanent.

Current assets

Receivables and other assets

In the valuation of receivables, identifiable risks were taken into account by means of individual write-downs. Where necessary, the later maturity was accounted for by means of discounting.

Provisions

Other provisions

The provisions were valued at the best possible estimate of the settlement amount. Provisions from previous years are reversed via other operating income, insofar as they are not used and the reason for their creation no longer applies.

Liabilities

The liabilities are valued at the settlement amount, taking into account the principle of prudence.

Currency conversion

Receivables and liabilities are calculated using the exchange rate at the time they arise, taking into account exchange rate losses from changes in exchange rates on the balance sheet date. In the case of cover by forward transactions, the valuation is carried out taking into account the forward rate.

The modified current rate method is used for the currency conversion of the subsidiaries' local individual accounts.

Changes in the assessment methods

There are no changes made in the assessment methods.

Consolidated companies

In addition to the parent company, Wolftank Group AG, the consolidated entities are as follows as of the annual reporting date:

Company	Registered office		Share	Stakeholder	Consolidation
Wolftank Adisa GmbH	Innsbruck	AUT	100%	Wolftank Group AG	full
OnO Environmental Holding GmbH	Innsbruck	AUT	100%	Wolftank Group AG	full
Wolftank Adisa Env. Techn. GmbH	Innsbruck	AUT	100%	Wolftank Group AG	full
Wolftank - France SAS	Marseille	FRA	100%	Wolftank Group AG	full
Wolftank DGM Srl	Bolzano	ITA	100%	OnO Environmental Holding GmbH	full
Wolftank Deutschland GmbH	Illertissen	DEU	95%	Wolftank Group AG	full
Wolftank Adisa (Shanghai) Environmental Technology Co. Ltd.	Shanghai	CHN	96%	Wolftank Group AG	full
Alternativas Ecologicas Ingenieria Energetica S.L.	Alcalá de Henares	ESP	100%	Wolftank Group AG	full
Rovereta S.r.l.	Coriano	ITA	100%	OnO Environmental Holding GmbH	full
Wolftank Hydrogen GmbH	Bolzano	ITA	100%	Wolftank Adisa Env. Techn. GmbH	full
O2M Obras Mant Y Mejoras SL	Madrid	ESP	100%	Alternativas Ecologicas Ingenieria Energetica S.L.	full
Mares S.r.l.	Napoli	ITA	50%	Wolftank Adisa Env. Techn. GmbH	full
Wolftank Iberia SL	Madrid	ESP	100%	Wolftank Group AG	full
HGeneration Srl	Bolzano	ITA	100%	Wolftank DGM Srl	full
Wolftank Immobiliare Srl	Merano	ITA	100%	Wolftank Adisa Env. Techn. GmbH	full
Wolftank USA Inc.	Los Angeles	USA	100%	Wolftank Adisa Env. Techn. GmbH	full
Petroltecnica SPA	Coriano	ITA	50% + 1 Share	OnO Environmental Holding GmbH	full
Penta Progetti Srl	Moncalieri	ITA	20%	OnO Environmental Holding GmbH	at Equity
EDC-Anlagentechnik GmbH	Tulln an der Donau	AUT	33.33%	Wolftank Group AG	at Equity

The subsidiary Mares Srl is included in the consolidated financial statements as the Group has the right to appoint or remove the majority of the members of its administrative, management or supervisory body. EDC-Anlagentechnik has been accounted for using the equity method since 2023 (previously fully consolidated).

Exclusion from Consolidation
In 2023, a business unit of Petroltecnica SPA was contributed to the subsidiary Ostellato Ambiente Srl. A 70.0% interest in Ostellato Ambiente Srl is held through the subsidiary Petroltecnica SPA. Ostellato Ambiente Srl, with its registered office in Ostellato, Italy, is not included in the consolidated financial statements as a subsidiary because the shares are held exclusively for the purpose of subsequent resale (Section 249 (1) no. 2 UGB). The shares in Ostellato Ambiente Srl are reported under current assets. With regard to the intended resale, negotiations with potential buyers took place during the reporting period from January to June 2026.

A 100.0% interest in Sirigenera Srl is held through the subsidiary Petroltecnica SPA. Sirigenera Srl, with its registered office in Gela, Italy, is not included in the consolidated financial statements as a subsidiary because the shares are held exclusively for the purpose of subsequent resale (Section 249 (1) no. 2 UGB). The shares in Sirigenera Srl are reported under current assets. With regard to the intended resale, negotiations with potential buyers took place during the reporting period from January to June 2026.

In connection with the contribution of the GELA business unit from Petroltecnica SPA to Sirigenera Srl completed in 2025, the business unit was recognized for financial reporting purposes at the revalued amount of EUR 9,500,000.00. In addition, an impairment loss of EUR 3,436,624.00 was recognized based on an impairment test performed at year-end.

A permanent impairment was identified. The carrying amount as at 30 June 2026 amounts to EUR 6,074,058.00 (31 December 2025: EUR 6,074,058.00).

Capital consolidation

Capital offset dates

The book value method is applied for the purposes of capital consolidation.

Increases and decreases in ownership interests in subsidiaries are accounted for using the so-called "partial disposal and partial acquisition method". Any differences between the acquisition cost and the proportionate share of equity are recognized directly in consolidated equity.

Dates of Capital consolidation

The capital offset dates from the initial consolidation are as follows:

Company	Time of capital offset	
Wolftank Adisa GmbH	10.03.2008	Date of acquisition of subsidiary
OnO Environmental Holding GmbH	08.11.2013	Date of acquisition of subsidiary
Wolftank Adisa Env. Techn. GmbH	01.01.2018	First-time consolidation at initial inclusion of the subsidiary
Wolftank - France SAS	01.01.2018	First-time consolidation at initial inclusion of the subsidiary
Wolftank DGM Srl	08.01.2014	Date of acquisition of subsidiary
Wolftank Deutschland GmbH	01.01.2018	Date of acquisition of subsidiary
Wolftank Adisa (Shanghai) Environmental Technology Co. Ltd.	30.05.2018	Date of establishment of the subsidiary
Alternativas Ecologicas Ingenieria Energetica S.L.	31.12.2018	First-time consolidation at initial inclusion of the subsidiary
Rovereta S.r.l.	01.08.2020	Date of acquisition of subsidiary
O2M Obras Mant Y Mejoras SL	20.05.2020	Date of establishment of the subsidiary
Wolftank Hydrogen GmbH	11.11.2020	Date of establishment of the subsidiary
Mares S.r.l.	29.12.2021	Date of acquisition of subsidiary
Wolftank Iberia SL	29.04.2022	Date of establishment of the subsidiary
HGeneration Srl	11.08.2022	Date of establishment of the subsidiary
Wolftank USA Inc.	30.01.2023	Date of establishment of the subsidiary
Wolftank Immobiliare Srl	22.06.2023	Date of establishment of the subsidiary
Petroltecnica SPA	01.07.2023	Date of acquisition of subsidiary

Differences arising from the offsetting of capital

Company	Difference (amount) (active / passive)	Difference (Amount)	Differencial amount (Explanation)	Changes against previous year
Wolftank Adisa Env. Techn. GmbH	active	680	Goodwill from consolidation	-
Wolftank - France SAS	active	943,369	Goodwill from consolidation	-
Wolftank DGM Srl	active	4,804,995	Goodwill from consolidation	-
Wolftank Deutschland GmbH	passive	3,742	Retained profits	-
Alternativas Ecologicas Ingenieria Energetica S.L.	passive	87,937	Creation provision	-
Rovereta S.r.l.	active	1,905,609	Goodwill from consolidation	-
O2M Obras Mant Y Mejoras SL	passive	25,405	Creation provision	-
Wolftank Hydrogen GmbH	active	3,482	Goodwill from consolidation	-
Mares S.r.l.	active	2,479,233	Goodwill from consolidation	-
Wolftank Iberia SL	active	5,010	Goodwill from consolidation	-
Wolftank USA Inc.	active	3,703	Goodwill from consolidation	-
Petroltecnica SPA	active	3,978,335	Goodwill from consolidatio	-

Consolidation of equity

Associated companies accounted for using the equity method are measured using the book value method.

The carrying amount of the investment is adjusted in line with changes in the proportionate share of equity.

Difference from the first time application

Company	Book value Initial Setting	Pro rata Equity ass. Comp.	Difference (amount)
Penta Progetti Srl	100,000	-130,777	-30,777
EDC-Anlagentechnik GmbH	500,000	-77,066	422,934

The date of the first determination of the difference is 31.12.2017 (Penta Progetti Srl).

The date of the first determination of the difference is 01.01.2023 (EDC-Anlagentechnik GmbH).

As the effects are insignificant, the valuation methods of the associated companies are not adjusted to the valuation methods of the Group.

Notes to the Balance Sheet

Fixed assets

The development of the individual items of the fixed assets and the breakdown of the annual depreciation into individual items are presented in the assets analysis.

Intangible fixed assets

Permits, industrial and similar rights and benefits as well as licenses derived from these, such as patents and goodwill from capital consolidation, are reported as intangible assets.

Scheduled depreciation of EUR 1,066,883 (previous year EUR 1,246,428) was applied to intangible assets.

Non-scheduled depreciation of EUR 0 (previous year EUR 0) was applied to intangible assets.

The book value of the goodwill from the consolidation of capital of Wolftank DGM Srl as at 30.06.2026 is EUR 613,712 (previous year 31.12.2025 EUR 674,130). To review the intrinsic value of the goodwill, the valuation of the investment was made as at 31.12.2025 by way of a DCF-method according to the APV-concept (2-phase model with detailed planning phase until 2028 as per business plan). The capitalization interest rate was applied rounded off at 7.5 %. This was done on the basis of the business plan adopted by the management of Wolftank DGM Srl in February 2026. In the business plan, the Management of Wolftank DGM Srl makes the following assumptions, among others:

- Stabilization of the margin (trade margin) by end of 2028 to approx. 29.35%
- Synergy effects from the Italian Group companies (Petroltecnica SPA, Rovereta Srl, Mares Srl)

The book value of the goodwill from the consolidation of capital of Rovereta Srl as at 30.06.2026 is EUR 1,072,687 (previous year 31.12.2025 EUR 1,191,976). To review the intrinsic value of the goodwill, the valuation of the investment was made as at 31.12.2025 by way of a DCF-method according to the APV-concept (2-phase model with detailed planning phase until 2028 as per business plan). The capitalization interest rate was applied rounded off at 7.92 %. This was done on the basis of the business plan adopted by Rovereta's Management in November 2025. In the business plan, the Management of Rovereta Srl makes the following assumptions, among others:

- 17.9% increase in operating performance by the end of 2028
- Stabilization of the margin (gross margin) at approx. 44.18 % by the end of 2028.

The book value of the goodwill from the consolidation of capital of Petroltecnica SPA as at 30.06.2026 is EUR 2,998,056 (previous year 31.12.2025 EUR 3,197,926). To review the intrinsic value of the goodwill, the valuation of the investment was made as at 31.12.2025 by way of a DCF-method according to the APV-concept (2-phase model with detailed planning phase until 2028 as per business plan). The capitalization interest rate was applied rounded off at 7.5 %. This was done on the basis of the business plan adopted by Petroltecnica's Management in February 2026. In the business plan, the Management of Petroltecnica SPA makes the following assumptions, among others:

- Stabilization of the margin (gross margin) at approx. 35.0 % by the end of the financial year 2028

The book value of the goodwill from the consolidation of capital of Mares Srl as at 30.06.2026 is EUR 1,365,292 (previous year 31.12.2025 EUR 1,489,410). To review the intrinsic value of the goodwill, the valuation of the investment was made as at 31.12.2025 by way of a DCF-method according to the APV-concept (2-phase model with detailed planning phase until 2028 as per business plan). The capitalization interest rate was applied rounded off at 7.77 %. This was done on the basis of the business plan adopted by Mares's Management in September 2025. In the business plan, the Management of Mares Srl makes the following assumptions, among others:

- Increase in operating performance by approx. 10.56 % by the end of the financial year 2028
- Stabilization of the margin (gross margin) at approx. 37.44 % by the end of the financial year 2028
- Intra-Group synergies

Loans:
The loans relate to a receivable from Wolftank Latinoamerica LTDA (now: ORO SYSTEMS INDUSTRIA LTDA) with a remaining maturity of more than one year (contractual repayment in instalments between April 2028 and April 2039).
An impairment write-down of EUR 110,013 (previous year 31.12.2025: EUR 532,782) to the lower fair value as at the balance sheet date of EUR 878,702 (previous year 31.12.2025: EUR 960,325) was recognized. The impairment write-down relates to the discounting of the long-term receivable at an interest rate of 6% p.a. Due to the shortening of the remaining period until settlement, the receivable was unwound by EUR 28,390.09 during the reporting period from January to June 2026.

Tangible assets

In the area of the tangible fixed assets, use-related depreciation in the amount of EUR 1,364,863 (previous year EUR 1,283,075) was applied.

Obligations from the use of tangible assets not shown in the balance sheet are as follows:

Leasing obligations	hereinafter financial year	in the subsequent 5 financial years
Total (30.06.2026)	527,969	2,064,192
Total (30.06.2025)	435,526	1,376,043

Shares in associated companies

The shares in associated companies amount to EUR 947,309 (previous year EUR 907,357) and are made up as follows:

Associated company	Share	Book value 30.06.2026	Book value 30.06.2025
Penta Progetti Srl	20.00 %	150,513	157,122
EDC-Anlagentechnik GmbH	33.33 %	796,796	634,311

Other receivables and assets

Other receivables and assets include, among other things, significant income in the amount of EUR 3,640,304 (previous year 31.12.2025 EUR 5,447,161), which will only become due after the balance sheet date.

	30.06.2026
Income tax	1,174,178

Deferred tax assets

The deferred tax assets are shown as EUR 2,164,814 (previous year 31.12.2025 EUR 2,648,650). These relate to temporally or materially different recording of results in the respective company law and tax law. The disclosure serves the principles of period purity and balance sheet accuracy.
The calculation of deferred tax assets is essentially based on the following income tax rates (corporate income tax):

Austria	23.00 %
Italy	24.00 % (IRES)
China	25.00 %
Germany	26.68 %
Spain	25.00 %

The deferred tax assets are made up as follows:

	30.06.2026	31.12.2025
Deferred tax assets from book value differences in the respective individual accounts	500,338	972,499
Deferred tax from accumulated losses brought forward	366,288	1,584,988
Deferred tax assets from the consolidation (elimination of interim results)	102,824	91,163

At the following Group companies the option to recognize deferred taxes from accumulated losses brought forward was exercised as follows:

	30.06.2026
Petroltecnica SPA	EUR 1,091,894
Alternativas Ecologicas Ing. Energetica SL	EUR 603,808

With regard to Petroltecnica SPA referring to the business plans above, there is substantial evidence that a sufficient taxable result will be available in the future.

Also with regard to Alternativas Ecologicas Ingenieria Energetica SL, there is substantial evidence in the form of a business plan.

Share capital

The share capital remains unchanged at EUR 5,281,654 (previous year 31.12.2025: EUR 5,281,654).

Due to the accumulated loss, no amount from accumulated earnings is available for distribution.

As at the balance sheet date, restrictions on distributions apply to capital reserves amounting to EUR 26,290,067 (restricted capital reserves).

These restrictions on distributions result primarily from statutory distribution restrictions under the Austrian Commercial Code (UGB).

Capital reserves

Tied-up capital reserves
The tied-up capital reserves consist entirely of the amount paid when shares are issued in excess of the nominal value (premium). During the period under review, the tied-up capital reserves remained unchanged.

Subsidies and grants

The grants relate to the investment premium and are broken down as follows:

Non-current asset item	30.06.2026	31.12.2025
Intangible assets (industrial property rights and similar rights and benefits as well as licences derived therefrom)	243	273
Property, plant and equipment (other equipment, operating and office equipment)	310	380
Total	553	653

The grant from the investment premium is released on a pro rata basis over the useful lives of the respective assets. In the current financial year, the amount released is EUR 100.44.

Provisions

Provisions for severance payments and pensions

The method applied by the Group companies Wolftank DGM Srl, Rovereta Srl, Mares S.r.l and Petroltecnica SPA for the determination of the provisions differs insignificantly from the accounting principles according to the Group guidelines. The calculation was based on financial mathematics.

Other Provisions

In the 2025 financial year, the subsidiary Wolftank DGM Srl recognized a provision for risks amounting to a total of EUR 2,000,000 following an unfavorable first-instance judgment in civil litigation with the counterparty H2H. The proceedings concerned a claim for damages for loss of profits in connection with the alleged loss of future contractual opportunities.

The provision was determined on the basis of a prudent assessment of the risk arising from the court judgment issued during the financial year and represents an extraordinary and non-recurring expense that is not related to the Company's ordinary business activities.

The Company appealed against the judgment in 2026. In parallel, negotiations were initiated between the parties with the aim of reaching an out-of-court settlement of the dispute. At the time the financial statements were prepared, the negotiations were at an advanced stage and, in the event of a settlement agreement, provided for a total payment by the Company of EUR 2,000,000, payable in instalments over a period of three years.

The negotiations were concluded after 30 June 2026.

Liabilities

The breakdown of liabilities pursuant to Section 225 (6) and Section 237 (1), line 5 UGB is presented as follows:

		Total EUR	up to 1 year EUR	Residual term betw. 1 and 5 years EUR	more than 5 years EUR
Bonds	2026	707,000	0	707,000	0
	2025	727,105	20,105	707,000	0
Liabilities to banks	2026	32,324,757	16,014,085	14,876,904	1,433,768
	2025	35,407,126	27,709,723	7,402,830	294,573
Prepayments received on	2026	12,273,553	12,273,553	0	0
account of orders	2025	8,344,140	8,344,140	0	0
Trade payables	2026	30,900,154	30,900,154	0	0
	2025	34,335,987	34,335,987	0	0
Payables - subsidiaries not	2026	999,506	999,506	0	0
consolidated	2025	0	0	0	0
Payables - from companies with a	2026	171,790	171,790	0	0
Participating interest	2025	0	0	0	0
Other liabilities	2026	9,837,459	8,413,507	1,423,952	0
	2025	10,818,492	9,188,388	1,630,105	0
Total	2026	87,214,219	68,772,594	17,007,856	1,433,768
Total	2025	89,632,850	79,598,342	9,739,935	294,573

Of the total amount of liabilities, EUR 338,900 (previous year 31.12.2025 EUR 384,682) is materially secured by collateral.
The property in Rovigo (Italy) is mortgaged.

Other Liabilities

Other liabilities include, among other things, significant expenses in the amount of EUR 7,510,016 (previous year 31.12.2025 EUR 4,874,588), which will only become due after the balance sheet date.

	30.06.2026
Tax expenses	2,814,119
Statutory social security expenses	889,323
Employees expenses	1,693,730

The item other liabilities shows long-term loans and bonds in the amount of EUR 1,764,706 (previous year 31.12.2025: 2,117,647) that are not traded on an organized capital market on the balance sheet date and which were subscribed by individual private investors.

Explanations for the Profit and Loss Account

Sales revenues

Breakdown of sales by area of activity in accordance with Section 240 UGB:

Environmental Services	mEUR 56.9
Hydrogen & Renewable Energies	mEUR 10.5

Pursuant to Section 240 UGB, the breakdown of the sales revenues according to geographically determined markets is not provided. This is due to the fact that the breakdown can put the Group at a substantial disadvantage.

Other own work capitalized

The other own work capitalized amounts to EUR 0 (previous year 31.12.2025 EUR 4,000) and mainly relates to the manufacture of new plant and machinery used in the Group's operating environment after completion.

Expenses for severance payments and services for operational employee pension funds

	30.06.2026	30.06.2025
Expenses for severance payments and services for Operational employee pension funds	599,255	475,303

Depreciation of intangible and tangible assets

SCHEDULED DEPRECIATION

The scheduled depreciations in the financial year amount to EUR 2,431,745 (previous year EUR 2,529,503).

The breakdown of annual depreciation by individual items is shown in the assets analysis.
Depreciation includes goodwill amortization of EUR 694,832 (previous year EUR 696,361).

IMPAIRMENT WRITE-DOWNS

Impairment write-downs amounted to EUR 110,013 in the financial year (previous year: EUR 153).

The breakdown of depreciation, amortisation and impairment by individual asset category is presented in the statement of changes in non-current assets.

Depreciation of current assets

Depreciation of current assets in the financial year amounts to EUR 202,425 (previous year EUR 455,979).

Personnel Provisions

Changes in personnel provisions are recognized under the items “Expenses for pensions plan” and “Expenses for severance payments and services for operational employee pension funds”.

No changes in personnel provisions are recognized in the financial result.

Other operating expenses

Other expenses include, among other things, the following items which were reserved:

	2026	2025
Audit review (Consolidated interim financial statements)	EUR 15,600	EUR 14,500

Results for associated companies

The result from associated companies amounts to EUR 35,418 (previous year: EUR 0) and results from adjustments to the carrying amounts of the investments in associated companies as follows:

Penta Progetti Srl	EUR 0	(Previous Year EUR 0)
EDC-Anlagentechnik GmbH	EUR 35,418	(Previous Year EUR 0)

Taxes on income and profits

The taxes on income and profits are broken down as follows:

	2026 EUR	2025 EUR
Taxes on income and profits	1,199,288	-180,512
Taxes on income and profits (deferred)	6,218	-28,847
Total	1,205,506	-209,359

Disclosures on the Consolidated Cash Flow Statement

The consolidated cash flow statement was prepared in accordance with AFRAC Statement 36.

Cash and cash equivalents comprise cash on hand, balances with banks and other short-term liquid funds.

Composition of cash and cash equivalents:	30.06.2026
Cash balance,Cheques, Bank balances	15,457,828
Securities held as current assets	11,504
Bank overdraft used for cash management purposes	-2,477,747
Cash and cash equivalents	12,991,585

Cash flow from operating activities was determined using the indirect method.
Cash flow from investing activities is presented using the direct method.
Cash flow from financing activities is presented using the indirect method.

Interest received and interest paid as well as dividends received are classified as cash flows from operating activities. Dividends paid are classified as cash flows from financing activities.

Other disclosures

Number of employees

The average number of employees during the financial year was:

in total:	450	(previous year 443)
of which wage-earners:	137	(previous year 126)
of which salary-earners:	313	(previous year 317)

Required explanatory notes on the Group taxation

By decision of 19 March 2014, Wolftank Group AG was recognized as the group parent. The group of companies is in force from the assessment as of 31.12.2013. The tax allocation was contractually agreed and is based on the „stand-alone" method. If a positive tax result cannot be offset with losses within the company group, the tax allocation is 23 % of the forwarded result. If the positive result can be offset with losses, the tax allocation is 18 % of the forwarded result. Losses that cannot be offset with positive results will be carried forward to the subsequent year.

The taxable group of companies (Austria) consists of the following Group companies:

Wolftank Group AG	(Group parent)
OnO Environmental Holding GmbH	(Group member)
Wolftank Adisa GmbH	(Group member)
Wolftank Adisa Environmental Technology GmbH	(Group member)

Members of the Management Board and the Supervisory Board

The Management Board consists of the following people:

Simon Reckla, M.A., born on 08.06.1988

In accordance with Section 239 (1) no. 4 UGB, the exemption from disclosing the total remuneration of the members of the Management Board has been applied. Accordingly, this information is not disclosed pursuant to the protective clause, as such disclosure could enable conclusions to be drawn regarding the remuneration of individual members of the Management Board.

In the period 01-06/2026, the Supervisory Board consists of the following people:

In 2026, the Supervisory Board consisted of the following people:	Position	Period from - to
Dr. Andreas Aufschnaiter, born on 23.12.1962	Chairman	01.01.2026 - 30.06.2026
Dr. Peter Podesser, born on 14.03.1967	Deputy	01.01.2026 - 30.06.2026
Dipl.-Ing. Dr. Peter Werth, born on 21.03.1973	Member	01.01.2026 - 30.06.2026
Raphaela Lindlbauer, born on 26.07.1991	Member	01.01.2026 - 30.06.2026
David Nicola Maksim Hofmann, born on 08.11.2000	Member	01.01.2026 - 30.06.2026
Marcel Jo Maschmeyer, born on 25.06.1989	Member	12.06.2026 – 30.06.2026

The total remuneration of the members of the Supervisory Board amounts to EUR 55,000 (previous year EUR 44,500) and to EUR 27,500 in the first half of 2026 (previous year EUR 17,000) on a pro rata basis.

With regard to the information on the members of the Management Board, reference is made to Section 242 (4) UGB.

Mandatory disclosures pursuant to Section 238 (1) Z 11 UGB

During the reporting period from January to June 2026, no material extraordinary or prior-period income or expenses were incurred.

Mandatory disclosures pursuant to Section 239 (1) Z5 UGB

No share-based payments were granted to the Management Board or senior executives in the period 01-06/2026.

Information on the total nominal amounts of the shares of each class in accordance with Section 241 UGB

Section 241, number 1 UGB: The share capital in the amount of EUR 5,281,654 consists of 5,281,654 bearer shares with a nominal value of EUR 1 per share of the share capital.

Section 241, number 3 UGB: None.

Section 241, number 4 UGB: The Executive Board is authorized to increase the share capital by up to EUR 2,640,827 until 06.06.2029.

Section 241, number 5 UGB: None.

Imprint

This report provides information about the Wolftank Group's performance in H1 2026. The financial part of this report has been prepared in accordance with the Austrian UGB reporting standard for accounting and consolidation.
This report covers the period from 1.1.2026 to 30.06.2026.

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Disclaimer

This report contains forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially. The terms "anticipate", "assume", "estimate", "expect", "intend", "may", "plan", "project", "should" and similar expressions are intended to identify forward-looking statements. No guarantee can be given for the actual occurrence of forecasts and planning values concerning economic, currency-related, technical, competition-related and some other important factors that could cause actual results to differ from those assumed in the forward-looking statements. Wolftank Group AG does not intend to update such forward-looking statements and disclaims any responsibility for such updates. We have prepared this report with the greatest possible care and reviewed its data.

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2026

HALF YEAR REPORT

WOLFTANK GROUP AG